

Social Security Strategies



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Get your Social Security benefits claim right the first time. Being strategic about claiming your Social Security benefits can have a huge impact on your retirement quality of life, so it pays ...

6 Social Security Withdrawal Strategies Everyone Should ...

Social Security is an insurance program. Workers pay into the program, typically through payroll withholding where they work. That money goes into two Social Security trust funds—the OASI Trust ...

Social Security Definition - Investopedia

How the Bipartisan Budget Act of 2015 Changes Social Security Claiming Strategies The Bipartisan Balanced Budget Act of 2015, has introduced substantial changes to Social Security law. Specifically, the new law has limited Social Security claiming strategies that would have resulted in more

Act of 2015 Changes Social Security Claiming Strategies

This is the third post in a three-part series that discusses important considerations regarding Social Security benefits and strategies for incorporating them into your retirement plan.

Strategies For Maximizing Your Social Security Benefits

While aspects of social security benefits can be complex for individuals, the matter often gets more complicated for married couples. In order to plan out the best strategies for dealing with social security when it comes to marriage, there are important things you need to know.

Spousal Benefits and Social Security Strategies for ...

“Deciding which Social Security benefits to take and when to take them is one of the most important and complex decisions you must make. My colleagues and I have developed path-breaking and widely acclaimed software tools to dramatically improve personal financial planning.

When Should I Take Social Security to Maximize My Benefits?

Married beneficiaries can claim benefits based on their own earnings record or choose to receive up to 50% of the amount for which their spouse is eligible at full retirement age. If the spouse ...

Social Security Strategies for Married Couples - Kiplinger

Corrections & Clarifications: An earlier version of this story misstated who is eligible to file a restricted application for Social Security. As benefits go, few compare with those offered by ...

Social Security: Spousal benefit strategies to help you in ...

Maximize your Social Security Retirement and Spousal Benefits. Free information and reports tailored to your specific situation.

Maximize Social Security Retirement and Spousal Benefits ...

A secure, comfortable retirement is every worker's dream. And now because we're living longer, healthier lives, we can expect to spend more time in retirement than our parents and grandparents did. Achieving the dream of a secure, comfortable retirement is much easier when you plan your finances ...

Benefits Planner: Retirement | Social Security Administration

If you receive Social Security, you may pay income taxes on up to 85 percent of your Social Security benefits. This rule about the taxation of benefits is different than the earned income rule, which applies if you receive benefits before your full retirement age, continue to work and earn amounts in excess of the earnings limit.

Learn Tax Strategies for Maximizing Social Security Benefits

Get involved! Tell Congress to protect Medicare, preserve Social Security, and repeal the

Government Pension Offset (GPO) and Windfall Elimination Provision (WEP) that deprive 2.5 million hard-working Americans of the Social Security benefits they have earned — educators, police officers, firefighters, and other employees of state and local governments who dedicate their lives to public service.

NEA - Social Security

The Corporation for Social Security Claiming Strategies focuses exclusively on educating advisors, whether financial, legal, human resource or otherwise, as to the nuances of Social Security and Social Security claiming strategies.

The Corporation for Social Security Claiming Strategies - Menu

Even if you haven't spoken to your ex for years, you may be eligible for benefits based on his or her earnings record. If you left the workforce to care for children or aging parents, or simply ...

Social Security Strategies If You Are Divorced - Kiplinger

Unfortunately, due to changes in the Social Security rules that were signed into law in November 2015, only those who reached age 62 on or before Jan. 1, 2016, can file a restricted application for spousal benefits to utilizing this option.

Social Security Spousal Benefit Strategies - The Balance

You have a lot of decisions to make about retirement. And, if you are married, you have nearly twice the number of choices — plus the complications of competing priorities and sometimes differing goals and expectations. Your Social Security decisions can profoundly impact your spouse today ...

Married? This is the Single Smartest Social Security ...

The numbers in this story have been updated for 2014. When should you apply for Social Security? It's a simple question with no simple answer. In fact, coming up with the perfect answer requires ...

The Big Decision: When To Take Social Security - Forbes

Deciding when and how to take Social Security is an important part of retirement income planning. The Social Security Retirement Income Estimator is designed to help individuals and married couples decide when to file a claim and how to coordinate their Social Security benefits to enhance their retirement income. You'll gain insight into questions, such as:

Social Security Retirement Income Estimator

START YOUR FREE TRIAL See how you can GET MORE for your clients. Your 10-day, no obligation free trial is prepopulated with sample cases so you can quickly get up to speed on the factors that impact Social Security claiming strategies.

Get more Social Security benefits for you ... - SSAnalyzer

PIA. Your primary insurance amount (PIA) is the amount of your monthly retirement benefit, if you file for it at your full retirement age. You can get an estimate of your PIA from your Social Security statement. You can also call the SSA to request that they calculate your PIA, or you can calculate it yourself with the calculator at SocialSecurity.tools or the SSA's "Any PIA" calculator.

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